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Fone Zone Group Limited

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Dear Shareholder

FONE ZONE ANNUAL GENERAL MEETING 2007

On behalf of the Board of Directors, I invite you to attend Fone Zone's Annual General Meeting to be held in the Clayfield Room, **Brisbane Riverview Hotel**, Cnr Kingsford Smith Drive and Hunt St, Hamilton, Brisbane on Monday **29 October 2007**, commencing at 2.00pm.

The attached Notice of Meeting sets out the business to be dealt with at the AGM.

If you plan to attend the meeting, please bring the enclosed proxy form with you to speed your registration for entry to the AGM. If you are unable to attend the meeting, I encourage you to exercise your vote through a proxy.

A proxy form is enclosed, and instructions on how to appoint a proxy are on the back of the form. Proxy forms must be received by 2.00pm Brisbane time on Saturday 27 October 2007 to be valid for the meeting.

A Shareholders' Questions form is enclosed which may be completed and sent back to the Company before the meeting. Questions will be collated and during the meeting, I will endeavour to address as many of the more frequently asked questions as possible and, where appropriate, will give the representative of the auditor, Ernst & Young, the opportunity to answer questions submitted to the auditor. However, please note that there may not be sufficient time available at the meeting to address all questions.

As soon as practicable after the meeting, a summary of the questions and answers will be made available and posted on the Company's website under the Investor Relations section. Where it is not possible to address a question at the meeting, an individual response will be sent to the Shareholder who raised the question.

If you have not previously requested us to directly credit dividends to your bank, building society, or credit union account, a form for this purpose is enclosed. After the dividend to be paid on 1 October 2007, Fone Zone proposes to offer future dividends to our Australian Shareholders by direct credit only, so I encourage you to complete and return this form.

I hope to see you at the AGM.

Sincerely

T B Finn AO
Chairman
25 September 2007