

APPENDIX 4E

PRELIMINARY FINAL REPORT FOR THE YEAR ENDED 30 JUNE 2015

The following sets out the requirements of Appendix 4E with the stipulated information either provided here or cross-referenced to the 2015 Financial Report, which is attached.

1. COMPANY DETAILS

Vita Group Limited and its controlled entities ("the Group")
ABN 62 113 178 519
Reporting period: 30 June 2015
Previous corresponding reporting period: 30 June 2014

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

Comparison to previous period	Increase/Decrease	Change %	To \$'000
Revenue from continuing operations	Increase	33.62%	601,375
Profit from ordinary activities after tax attributable to members	Increase	N/A	25,402
Net profit for the period attributable to members	Increase	N/A	25,402

Dividend

A fully franked final dividend for 2015 has been declared at 3.86 cents per share (2014: 2.73 cents), with a fully franked special dividend also being declared at 2.00 cents per share (2014: nil). The company paid a fully franked interim dividend of 4.12 cents per share (2014: 1.91 cents) on 10 April 2015, plus two fully franked special dividends of 3.00 cents per share (2014: nil) paid on 5 December 2014 and 10 April 2015 respectively.

Record date for determining entitlements to the final and special dividend is 3 September 2015. The dividend will be paid on 8 October 2015.

3. INCOME STATEMENT WITH NOTES TO THE STATEMENT

Refer Financial Report for year ended 30 June 2015 attached:
Consolidated statement of comprehensive income
Notes to the consolidated financial statements

4. BALANCE SHEET WITH NOTES TO THE STATEMENT

Refer Financial Report for year ended 30 June 2015 attached:
Consolidated balance sheet
Notes to the consolidated financial statements

5. CASH FLOWS STATEMENT WITH NOTES TO THE STATEMENT

Refer Financial Report for year ended 30 June 2015 attached:
Consolidated statement of cash flows
Notes to the consolidated financial statements

6. DIVIDENDS

Refer Financial Report for year ended 30 June 2015 attached:
Note 15 to the consolidated financial statements

7. DIVIDENDS REINVESTMENT PLAN

The Company will continue operate the DRP in respect of the final dividend and special dividend.

8. STATEMENT OF CHANGES IN EQUITY

Refer Financial Report for year ended 30 June 2015:
Consolidated statement of changes in equity
Note 23 to the consolidated financial statements

9. NET TANGIBLE ASSET PER SECURITY

Net tangible assets per ordinary share: (3.96) cents per share (2014: (11.00) cents per share).

10. ENTITIES OVER WHICH CONTROL HAS BEEN GAINED DURING THE PERIOD

Not applicable.

11. ANY OTHER SIGNIFICANT INFORMATION NEEDED BY AN INVESTOR TO MAKE AN INFORMED ASSESSMENT OF THE GROUP'S FINANCIAL PERFORMANCE AND FINANCIAL POSITION

All significant information has been included elsewhere in this document or in the Financial Report for year ended 30 June 2015.

12. FOR FOREIGN ENTITIES, WHICH SET OF ACCOUNTING STANDARDS IS USED IN COMPILING THE REPORT

Not applicable.

13. COMMENTARY ON THE RESULTS

Refer Financial Report for year ended 30 June 2015 attached:
Directors' Report and Operating and Financial Review sections

14. STATUS OF AUDIT

The Financial Report for the year ended 30 June 2015 has been audited.

16. DISPUTE OR QUALIFICATION IF NOT YET AUDITED

Not applicable.

17. DISPUTE OR QUALIFICATION IF AUDITED

Not applicable.