

16 April 2018

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000



Dear Sir/Madam

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 re underwriting of Dividend Reinvestment Plan (DRP) applying to the interim dividend

Vita Group Limited ABN 62 113 178 519 (ASX code: VTG) (VTG) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) in compliance with section 708A(6) of the Act that:

- (a) 5,241,048 ordinary shares in VTG (**Issued Shares**) were issued on 16 April 2018 in connection with the underwriting of the DRP applying to the interim dividend for the half year ended 31 December 2017 without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, VTG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to VTG; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, VTG is not aware of any excluded information for the purposes of section 708A(6)(e), being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of VTG; or
 - (B) the rights and liabilities attaching to the Issued Shares.

Yours faithfully

A handwritten signature in blue ink that reads "Mark Anning".

Mark Anning
Group Company Secretary and Legal Counsel
Vita Group Limited



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